István Tarlós continues to have a convincing lead in the mayoral race

István Tarlós is leading convincingly the mayoral race while joint left-wing candidate Ferenc Falus is currently unable to beat even Lajos Bokros, according to Nézőpont Intézet's telephone opinion poll conducted on a sample of 1000 between 7 and 17 September.

The survey has revealed that Fidesz-KDNP candidate István Tarlós would collect votes from 38% of all respondents in local elections. Modern Hungary Movement mayoral candidate Lajos Bokros currently ranks second with 12% of sympathisers, while Ferenc Falus supported by left-wing parties could only get 8% of votes. Antal Csárdi (LMP) and Gábor Staudt (Jobbik) are each supported by 3% of sympathisers.

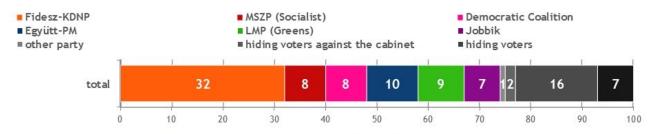
Based on the potential voting base most likely to predict the results, István Tarlós now has 50%, Lajos Bokros 14% and Ferenc Falus only 11% of the votes. A further 9% is made up of left-wing sympathisers who have not yet decided which candidate to vote for; their votes are expected to be divided between Bokros and Falus. On that basis, both the LMP's and Jobbik's mayoral candidates are supported by 7% of sympathisers, while the other candidates would get 2% of votes.

Overall, Fidesz has a convincing lead, also according to party preferences, which basically results from the division of left-wing voters. 32% of all respondents are Government party sympathisers, 10% support Együtt-PM and 9% LMP, while 8% would vote for MSZP and DK each, with another 7% supporting Jobbik in Budapest. Adding up the number of MSZP, DK and Együtt-PM supporters, it can be seen that Fidesz is entering the finishing stage of the local elections with a narrow advantage in the mayoral race in Budapest. From this aspect, due to relatively equalised party preferences, the 12 October vote cannot be regarded as a no-stakes contest. The district mayoral elections will have an extremely large part to play. However, it can be in favour of Fidesz, which has the most district mayors, that 65% of all respondents are satisfied with the performance of the



PARTY PREFERENCES

If the elections were held this Sunday, which party would you vote for?



If today You could decide the mayor of Budapest who would You choose from the undermentioned?



